

**BEFORE THE ARKANSAS SECURITIES COMMISSIONER**

**CASE NO. S-10-0082**

**IN THE MATTER OF:**

**Order No. S-10-0082-10-OR01**

**SLC CAPITAL PARTNERS, L.P.**

**RESPONDENT**

**CONSENT ORDER**

This Consent Order is entered pursuant to the Arkansas Securities Act, codified at Ark. Code Ann. §§ 23-42-101 through 23-42-509 (“Act”), the Rules of the Arkansas Securities Commissioner (“Rules”) promulgated under the Act and the Arkansas Administrative Procedures Act, codified at Ark. Code Ann. §§ 25-15-201 through 25-15-219 in accordance with an agreement by and between the Staff of the Arkansas Securities Department (“Staff”) and SLC Capital Partners, L.P. (“SLC Capital”) in full and final settlement of all claims that could be brought against SLC Capital by the Staff on the basis of the facts set forth herein.

SLC Capital admits the jurisdiction of the Act and the Arkansas Securities Commissioner (“Commissioner”), waives its right to a formal hearing and consents to the entry of this order and agrees to abide by its terms.

**FINDINGS OF FACT**

**LATE NOTICE FILING**

1. On or about April 26, 2010, agents or employees of SLC Capital made sales of securities in the SLC Capital offering to an Arkansas resident.
2. On or about July 12, 2010, SLC Capital filed a Notice of Sale of Securities on United States Securities and Exchange Commission (“SEC”) Form D with the Arkansas

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Securities Department (“Department”). As part of this notice filing the Department received a \$500.00 filing fee from SLC Capital.

3. In violation of Ark. Code Ann. § 23-42-509(c)(1) and Rule 509.01(B)(2) of the Rules of the Arkansas Securities Commissioner, SLC Capital failed to file a Notice of Sale of Securities on SEC Form D with the Department concerning the sale of securities in Arkansas within the required fifteen days.

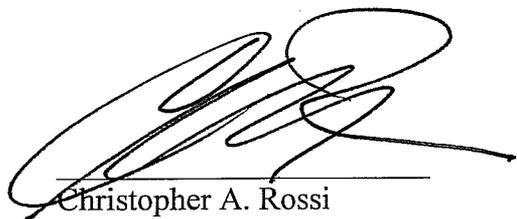
**CONCLUSIONS OF LAW**

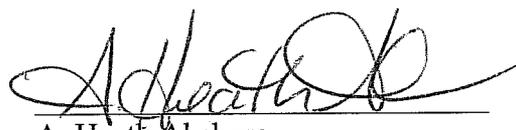
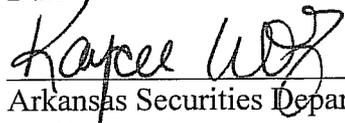
4. The Notice of Sale of Securities on SEC Form D made by SLC Capital approximately three months after the sale of securities in the SLC Capital offering to an Arkansas resident as detailed in paragraphs 1-3 was a violation of Ark. Code Ann. § 23-42-509(c)(1) and Rule 509.01(B)(2) of the Rules of the Arkansas Securities Commissioner.

5. Entry of this Order does not affect the civil liability of SLC Capital under Ark. Code Ann. § 23-42-106 for Arkansas investors in the SLC Capital offering.

**ORDER**

IT IS THEREFORE ORDERED that SLC Capital pay a fine in the amount of \$500.00.

  
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Christopher A. Rossi  
Attorney for SLC Capital Partners, L.P

  
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A. Heath Abshire  
Arkansas Securities Commissioner  
  
September 17, 2010  
\_\_\_\_\_  
Date  
  
  
\_\_\_\_\_  
Kapeel Wadhwa  
Arkansas Securities Department  
Staff Attorney