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ARKANSAS SECURITIES DEPT.

**BEFORE THE ARKANSAS SECURITIES COMMISSIONER  
CASE NO. S-13-0114**

**IN THE MATTER OF:**

**Order No. S-13-0114-13-OR01**

**FWCG Opportunity Fund, LP**

**RESPONDENT**

**CONSENT ORDER**

This Consent Order is entered pursuant to the Arkansas Securities Act, codified at Ark. Code Ann. §§ 23-42-101 through 23-42-509 (“Act”), the Rules of the Arkansas Securities Commissioner (“Rules”) promulgated under the Act and the Arkansas Administrative Procedures Act, codified at Ark. Code Ann. §§ 25-15-201 through 25-15-219 in accordance with an agreement by and between the Staff of the Arkansas Securities Department (“Staff”) and FWCG Opportunity Fund, LP (“Opportunity Fund”) in full and final settlement of all claims that could be brought against Opportunity Fund by the Staff on the basis of the facts set forth herein.

Opportunity Fund admits the jurisdiction of the Act and the Arkansas Securities Commissioner (“Commissioner”), waives its right to a formal hearing, consents to the entry of this order, and agrees to abide by its terms. Opportunity Fund also agrees that entry of this order has no impact on its potential civil liability to Arkansas investors under Ark. Code Ann. § 23-42-106 for the violations detailed below.

**FINDINGS OF FACT**

1. On or about January 26, 2011, agents or employees of Opportunity Fund made a sale of securities in an offering to an Arkansas resident.
2. On or about March 8, 2013, Opportunity Fund filed a Notice of Sale of Securities on United States Securities and Exchange Commission (“SEC”) Form D with the Arkansas Securities Department (“Department”).

3. In violation of Ark. Code Ann. § 23-42-509(c)(1) and Rule 509.01(b)(2) of the Rules of the Arkansas Securities Commissioner, Opportunity Fund failed to file the Notice of Sale of Securities on SEC Form D with the Department concerning the sale of securities in Arkansas within the required fifteen days.

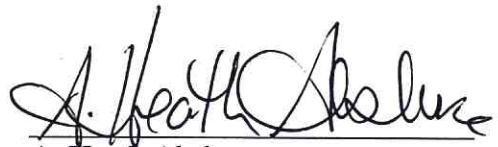
**CONCLUSIONS OF LAW**

4. Opportunity Fund's filing of the Notice of Sale of Securities on SEC Form D with the Department approximately thirteen months after the sale of securities in the offering to an Arkansas resident as detailed in paragraphs 1-3 is a violation of Ark. Code Ann. § 23-42-509(c)(1) and Rule 509.01(b)(2) of the Rules.

5. Entry of this Order does not affect the potential civil liability of Opportunity Fund under Ark. Code Ann. § 23-42-106 for Arkansas investors in the offering.

**ORDER**


IT IS THEREFORE ORDERED that Opportunity Fund pay a fine in the amount of \$1,000.00.

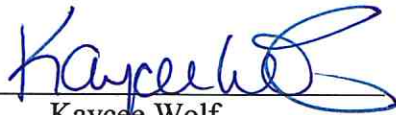


A. Heath Abshire  
Arkansas Securities Commissioner

Nov. 18, 2013  
Date

FWCG Opportunity Fund, LP

By:   
Title: 11.13.13  
Date: PRESIDENT



Kaycee Wolf  
Staff Attorney