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ARKANSAS SECURITIES DEPT.

**BEFORE THE ARKANSAS SECURITIES COMMISSIONER
CASE NO. S-14-0079**

IN THE MATTER OF:

Order No. S-14-0079-14-OR01

OXFORD CITY FOOTBALL CLUB, INC.

RESPONDENT

CONSENT ORDER

This Consent Order is entered pursuant to the Arkansas Securities Act, codified at Ark. Code Ann. §§ 23-42-101 through 23-42-509 (“Act”), the Rules of the Arkansas Securities Commissioner (“Rules”) promulgated under the Act and the Arkansas Administrative Procedures Act, codified at Ark. Code Ann. §§ 25-15-201 through 25-15-219 in accordance with an agreement by and between the Staff of the Arkansas Securities Department (“Staff”) and Oxford City Football Club, Inc. (“Oxford City”) in full and final settlement of all claims that could be brought against Oxford City by the Staff on the basis of the facts set forth herein.

Oxford City admits the jurisdiction of the Act and the Arkansas Securities Commissioner (“Commissioner”), waives its right to a formal hearing, consents to the entry of this order, and agrees to abide by its terms. Oxford City also agrees that entry of this order has no impact on its potential civil liability to Arkansas investors under Ark. Code Ann. § 23-42-106 for the violations detailed below.

FINDINGS OF FACT

1. On or about August 15, 2013, agents or employees of Oxford City made a sale of securities in an offering to an Arkansas resident.
2. On or about March 25, 2014, Oxford City filed a Notice of Sale of Securities on United States Securities and Exchange Commission (“SEC”) Form D with the Arkansas Securities Department (“Department”).

3. In violation of Ark. Code Ann. § 23-42-509(c)(1) and Rule 509.01(b)(2), Oxford City failed to file the Notice of Sale of Securities on SEC Form D with the Department concerning the sale of securities in Arkansas within the required fifteen days.

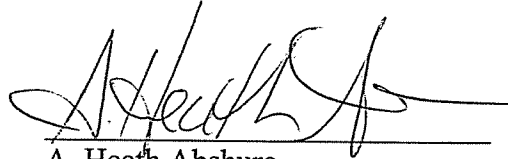
CONCLUSIONS OF LAW

4. Oxford City's filing of the Notice of Sale of Securities on SEC Form D with the Department approximately seven months after the sale of securities in the offering to an Arkansas resident as detailed in paragraphs 1-3 is a violation of Ark. Code Ann. § 23-42-509(c)(1) and Rule 509.01(b)(2).

5. Entry of this Order does not affect the potential civil liability of Oxford City under Ark. Code Ann. § 23-42-106 for Arkansas investors in the offering.

ORDER

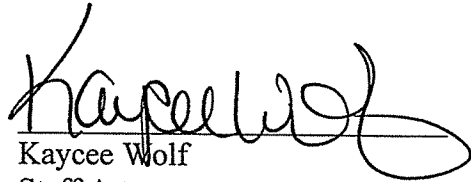
IT IS THEREFORE ORDERED that Oxford City pay a fine in the amount of \$500.00.



A. Heath Abshure
Arkansas Securities Commissioner

August 25, 2014
Date

Oxford City Football Club, Inc.
By: [Signature]
Title: CEO
Date: 8/20/14



Kaycee Wolf
Staff Attorney