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BEFORE THE ARKANSAS SECURITIES COMMISSIONER

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CASE NO. S-010-181

ARKANSAS SECURITIES DEPT.

IN THE MATTER OF:

ORDER NO. S-10-181-10A-OR01

JACKSON MODERATE PORTFOLIO, LP

RESPONDENT

CONSENT ORDER

This Consent Order is entered pursuant to the Arkansas Securities Act, codified at Ark. Code Ann. §§ 23-42-101 through 23-42-509 ("Act"), the Rules of the Arkansas Securities Commissioner ("Rules") promulgated under the Act and the Arkansas Administrative Procedures Act, codified at Ark. Code Ann. §§ 25-15-201 through 25-15-219 in accordance with an agreement by and between the Staff of the Arkansas Securities Department ("Staff") and Jackson Moderate Portfolio, L.P. ("Jackson Moderate") in full and final settlement of all claims that could be brought against Jackson Moderate by the Staff on the basis of the facts set forth herein.

Jackson Moderate admits the jurisdiction of the Act and the Arkansas Securities Commissioner ("Commissioner"), waives its right to a formal hearing and consents to the entry of this order and agrees to abide by its terms.

FINDINGS OF FACT

LATE NOTICE FILING

1. On or about February 6, 2008, agents or employees of Jackson Moderate made sales of securities in the Jackson Moderate offering to an Arkansas resident.
2. On or about November 10, 2009, Jackson Moderate filed a Notice of Sale of Securities on United States Securities and Exchange Commission ("SEC") Form D with

the Arkansas Securities Department (“Department”). As part of this notice filing the Department received a \$500.00 filing fee from Jackson Moderate.

3. In violation of Ark. Code Ann. § 23-42-509(c)(1) and Rule 509.01(B)(2) of the Rules of the Arkansas Securities Commissioner, Jackson Moderate failed to file a Notice of Sale of Securities on SEC Form D with the Department concerning the sale of securities in Arkansas within the required fifteen days.

APPLICABLE LAW

4. Any security that is a covered security under Section 18(b)(4)(D) of the Securities Act of 1933, the Commissioner, by rule or order, may require the issuer to file a notice on SEC Form D and a consent to service of process signed by the issuer no later than fifteen days after the first sale of such covered security in this state. Ark. Code Ann. §23-42-509(c)(1) and Rule 509.01(B)(2)

CONCLUSIONS OF LAW

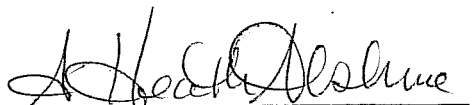
5. The Notice of Sale of Securities on SEC Form D made by Jackson Moderate approximately one year and nine months after the sale of securities in the Jackson Moderate offering to an Arkansas resident as detailed in paragraphs 1-3 was a violation of Ark. Code Ann. § 23-42-509(c)(1) and Rule 509.01(B)(2) of the Rules of the Arkansas Securities Commissioner.

UNDERTAKING

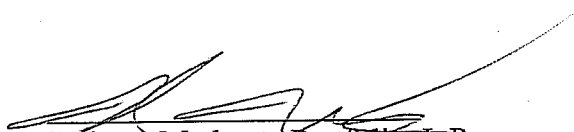
In settlement of this matter, Jackson Moderate agrees to pay a fine in the amount of \$500.00.

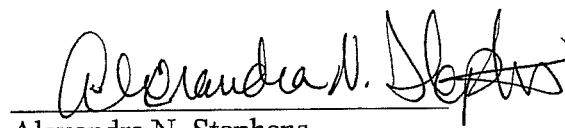
ORDER

IT IS THEREFORE ORDERED that Jackson Moderate pay a fine in the amount of \$500.00.


Heath Abshure
Arkansas Securities Commissioner

June 28, 2010
Date


Jackson Moderate Portfolio, L.P.


Alexandra N. Stephens
Staff Attorney