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ARKANSAS SECURITIES DEPT.

**BEFORE THE ARKANSAS SECURITIES COMMISSIONER
CASE NO. S-15-0037**

IN THE MATTER OF:

Order No. S-15-0037-15-OR01

**FUSION RESOURCES, LLC –
LITTLE GARRETT PROJECT**

RESPONDENT

CONSENT ORDER

This Consent Order is entered pursuant to the Arkansas Securities Act, codified at Ark. Code Ann. §§ 23-42-101 through 23-42-509 (“Act”), the Rules of the Arkansas Securities Commissioner (“Rules”) promulgated under the Act and the Arkansas Administrative Procedures Act, codified at Ark. Code Ann. §§ 25-15-201 through 25-15-219 in accordance with an agreement by and between the Staff of the Arkansas Securities Department (“Staff”) and Fusion Resources, LLC – Little Garrett Project (“Little Garrett Project”) in full and final settlement of all claims that could be brought against Little Garrett Project by the Staff on the basis of the facts set forth herein.

Little Garrett Project admits the jurisdiction of the Act and the Arkansas Securities Commissioner (“Commissioner”), waives its right to a formal hearing, consents to the entry of this order, and agrees to abide by its terms. Little Garrett Project also agrees that entry of this order has no impact on its potential civil liability to Arkansas investors under Ark. Code Ann. § 23-42-106 for the violations detailed below.

FINDINGS OF FACT

1. On or about December 13, 2013, agents or employees of Little Garrett Project made its first sale of securities in an offering to an Arkansas resident.

2. On or about September 15, 2014, Little Garrett Project filed a Notice of Sale of Securities on United States Securities and Exchange Commission (“SEC”) Form D with the Arkansas Securities Department (“Department”).

3. In violation of Ark. Code Ann. § 23-42-509(c)(1) and Rule 509.01(b)(2) of the Rules of the Arkansas Securities Commissioner, Little Garrett Project failed to file the Notice of Sale of Securities on SEC Form D with the Department concerning the sale of securities in Arkansas within the required fifteen days.

CONCLUSIONS OF LAW

4. Little Garrett Project’s filing of the Notice of Sale of Securities on SEC Form D with the Department approximately nine months after the sale of securities in the offering to an Arkansas resident as detailed in paragraphs 1-3 is a violation of Ark. Code Ann. § 23-42-509(c)(1) and Rule 509.01(b)(2) of the Rules.

5. Entry of this Order does not affect the potential civil liability of Little Garrett Project under Ark. Code Ann. § 23-42-106 for Arkansas investors in the offering.

ORDER

IT IS THEREFORE ORDERED that Little Garrett Project pay a fine in the amount of \$500.00.

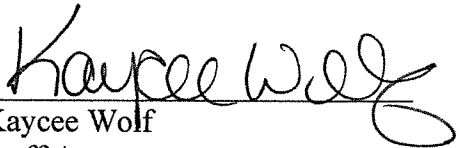


B. Edmond Waters
Arkansas Securities Commissioner

10-5-2015
Date

Fusion Resources, LLC
Little Garrett Project
By: JUSTIN D. BROWN
Title: CEO
Date: 9/29/2015

A handwritten signature in black ink, appearing to read "Justin D. Brown", with a long horizontal line extending to the right.


Kaycee Wolf
Staff Attorney